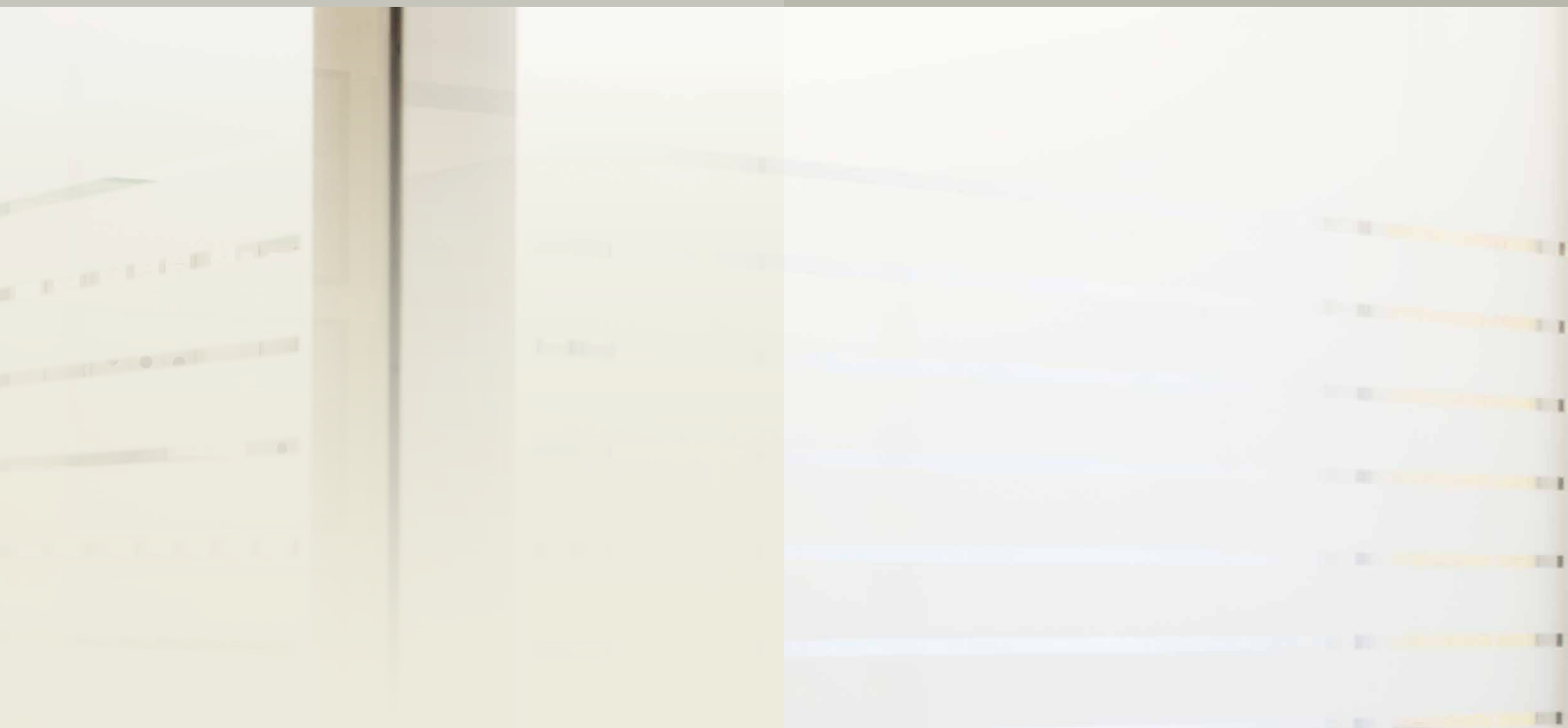


FACTSHEET

Mergers & Acquisitions, Private Equity and Venture Capital Getting the Deal Done



Experience & Expertise

We have acted as lead and special Swiss counsel in transactions involving parties from around the world on many different types of transactions connected to Switzerland. Among them are:

- > acquisition and sale of shares and/or assets of private companies;
- > public takeovers, whether on the side of the target company or as representatives of bidders;
- > private equity investments;
- > venture capital investments, whether seed, early stage or growth capital;
- > joint venture, consortium and shareholders' agreements.

These transactions relate to mid-sized and large-scale acquisitions. They concern investments that commonly involve multiple parties and target companies in different jurisdictions as well as complex tax structures and legal issues.

Our specialists handle all aspects of investment and divestment transactions, including sophisticated tax structuring, acquisition finance and merger control. Our experience also encompasses initial public offerings (IPOs), share buy-backs, tender offers and stock exchange listings and de-listings. Furthermore, for private equity and venture capital funds, we can create any kind of investment fund structure.

Our Mergers & Acquisitions Group receives supplemental support from our diverse teams of experienced specialists in tax, IP/IT, real estate, competition/merger control, employment law, trade and transport, banking and finance, insurance, trust law and insolvency and restructuring.

Skills & Resources

Our Mergers & Acquisitions Group features lawyers with diverse backgrounds, training and specializations, all of whom have a distinctly international outlook. As a result, we offer clients across all relevant industry sectors a team that has sufficient experience and size to handle big cross-border projects governed both by civil and common laws across all relevant industry sectors.

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«-----specialists with the resolve
and know-how necessary to get
the deal done-----»



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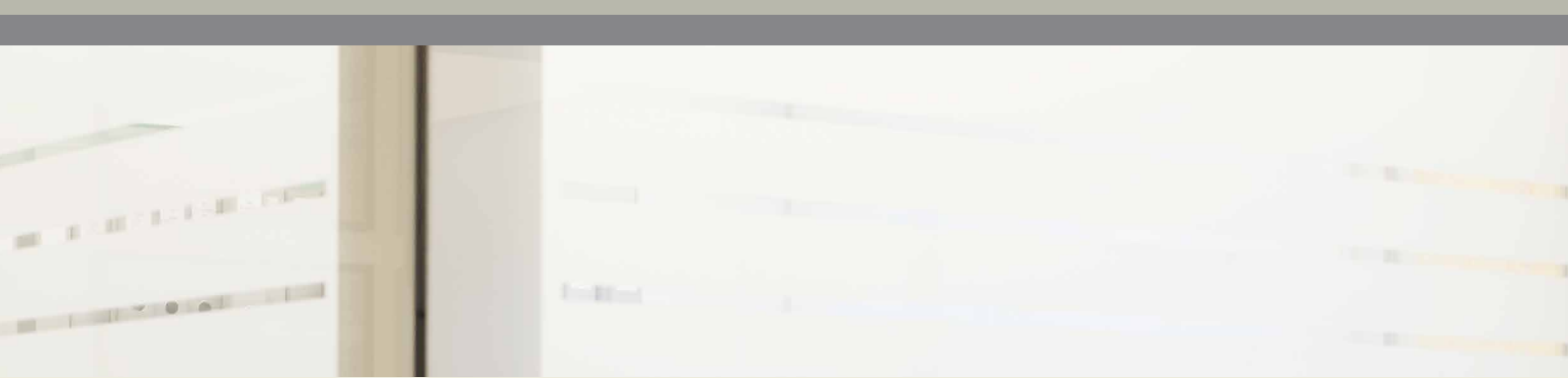
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Schellenberg Wittmer's Mergers & Acquisitions Group consists of specialists with the resolve and know-how necessary to get the deal done, whatever kind of transaction it may be.

By drawing on a singular combination of skills and resources, we provide our clients with creative and result-oriented legal advice of the highest quality in national and international M&A transactions. Our expertise extends from acquisition planning and structuring through deal negotiating and successful closing; from early-stage investments and joint ventures to IPOs and trade sales.

You will find our Mergers & Acquisitions Group ranked among the leaders in Legal 500, Chambers, PLC Which Lawyer and IFLR 1000. Many of our specialists are recommended individually as leading lawyers in their field.



Schellenberg Wittmer is a leading Swiss business law firm with:

- > over 110 qualified lawyers providing in-depth expertise to you;
- > offices in Zurich and Geneva that cover all of Switzerland; and
- > a full-service offering, from focused advice to project management.

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