

FACTSHEET

Capital Markets

Top Grade Advice for Every Issue





Schellenberg Wittmer's Capital Markets Group features former in-house bank lawyers, tax experts and specialists from our banking and corporate practice groups whose capabilities have been honed by a steady transaction flow.

Our integrated team approach enables us to provide you with the resources and skills that ensure efficient and timely assistance on all matters of debt and equity capital markets.

You will find our Capital Markets practice listed among the top-ranked groups in Legal 500, Chambers, PLC Which Lawyer and Expert Guides (The Legal Media Group), and many of our specialists are recommended individually as leading lawyers in their field.

«-----technical know-how and
in-depth knowledge of debt and equity
capital markets-----»

Experience & Expertise

Constant involvement in capital markets transactions and extensive participation in shaping the legal and regulatory environment in this business sector ensure that we have the ideal blend of practical and technical know-how to act on behalf of issuers and underwriters or as transaction counsels in all aspects of Swiss and cross-border capital markets. Our expertise encompasses both primary and secondary market equity offerings, including IPOs, convertibles and mandatory convertibles in addition to debt instruments and all issues related to the listing of such products on the SIX Swiss Exchange.

Our structuring and transaction services are complemented by advice on regulatory matters such as stock exchange regulation, disclosure of price-sensitive facts, insider regulation and disclosure of substantial shareholdings as well as other elements of regulatory compliance.

Several members of our team are registered with the SIX Swiss Exchange as recognized representatives of issuers, so we regularly assist clients in SIX listing proceedings for bonds, notes and such other financial products as derivatives and structured products, both on the basis of registered programs and in stand-alone transactions.

Skills & Resources

Our Capital Markets Group is composed of lawyers with an in-depth knowledge of debt and equity capital markets and the practical and technical know-how to get the deals you want done. Many of us have either worked for Swiss or international banks or served in Anglo-American law firms. Our experience and expertise, together with the size of our team, enable us to handle all types of domestic and cross border capital market transactions, no matter how large or complex, and to provide state-of-the-art service to our clients, even on short notice.

Your Key Contacts



Jean Jacques Ah Choon

Partner Geneva
Equity Issues



Dr. Philippe Borens, LL.M.

Partner Zurich
Debt and Equity Issues,
Derivative Products



Jean-Yves De Both, LL.M.

Partner Geneva
Debt and Equity Issues,
Derivative Products



Dr. Martin Lanz

Partner Zurich
Debt and Equity Issues



Dr. Michael Nordin, LL.M.

Partner Zurich
Certified Tax Expert
Tax Structuring



Dr. Lorenzo Olgiati, LL.M.

Partner Zurich
Equity Issues



Anita Schläpfer, LL.M.

Partner Zurich
Debt and Equity Issues,
Derivative Products



Dr. Oliver Triebold, M.C.J.

Partner Zurich
Equity Issues



Dr. Martin Weber, LL.M.

Partner Zurich
Equity Issues

CONTACT

Schellenberg Wittmer
Attorneys at Law

ZURICH

Löwenstrasse 19/P.O. Box 1876
8021 Zurich/Switzerland
T +41 44 215 5252
F +41 44 215 5200
zurich@swlegal.ch

GENEVA

15bis, rue des Alpes/P.O. Box 2088
1211 Geneva 1/Switzerland
T +41 22 707 8000
F +41 22 707 8001
geneva@swlegal.ch

www.swlegal.ch