



Dr. Philippe Borens, LL.M.

Partner

Schellenberg Wittmer Ltd

Attorneys at Law

Löwenstrasse 19 / P.O. Box 2201

8021 Zurich / Switzerland

T +41 44 215 5252

T +41 44 215 5249

F +41 44 215 5200

philippe.borens@swlegal.ch

Recognitions

- Legal 500: Banking & Finance Zurich since 2009, Capital Markets 2009-2012, 2018-2021, Leading Firms German-Speaking Switzerland since 2020
- Chambers & Partners Global: Banking and Finance (Expert Based Abroad) 2012-2015
- Chambers & Partners Europe: Banking and Finance 2009-2013
- Chambers & Partners Global/Europe: Capital Markets since 2018
- Who's Who Legal: Global and national (Switzerland) Leader in Banking since 2017 and Capital Markets since 2018
- LMG Expert Guides: Banking 2017
- Leaders League: Banking & Finance & Capital Markets since 2015
- IFLR 1000: Highly Regarded (Banking and Finance) since 2020

Languages

German, English, French, Luxembourgish

Selected Publications

- Banking Regulation 2022
- Kommentierung von Art. 2 lit. d, 2 lit. f, Art. 33-39 FinfraG
- OTC Derivatives Transactions under Scrutiny
- Life after Lehman and Madoff

Philippe Borens is a Partner in Schellenberg Wittmer's Zurich office where he heads the Banking and Finance Group. His main areas of practice are banking and finance law, including the regulation of financial intermediaries and financial services, equity and debt capital markets, investment law, and corporate law.

Expertise

- Banking & Finance
- Capital Markets
- Financial Services
- Corporate and Commercial

Experience

- Advising Swiss and international banks, investment firms, asset managers, insurance companies, and corporates in finance transactions, including loans, acquisition finance, rights issues, bonds and notes issues, securitizations, collective investment schemes, hedge funds, derivatives and structured products, as well as securities listings and regulatory issues
- Swiss counsel to ams AG, a leading worldwide supplier of high-performance sensor solutions, in connection with its capital increase in 2020 by way of a rights offering, raising gross proceeds of approx. CHF 1.75 billion, in view of the partial financing of the acquisition of German company Osram Licht AG, with the new shares listed and admitted to trading on SIX Swiss Exchange
- Swiss counsel to PIERER Mobility AG, a leading manufacturer of powered two-wheelers, in connection with the listing and admission to trading of newly issued shares in the amount of EUR 895 million on SIX Swiss Exchange in 2021, including the prospectus approval procedure by way of an automated prospectus recognition for foreign prospectuses. Previously, counsel to the company before the Swiss Takeover Board in connection with an opting-out clause which in the meantime has been approved by the shareholders assembly.

Career

- | | |
|------------|---|
| 2013-2016 | Managing Partner of Schellenberg Wittmer Pte Ltd in Singapore |
| since 2004 | Partner at Schellenberg Wittmer |
| 2002 | Foreign Associate at an international law firm in London |
| 1999 | Associate at Schellenberg Wittmer |

Dr. Philippe Borens, LL.M.

Partner

Schellenberg Wittmer Ltd

Attorneys at Law

Löwenstrasse 19 / P.O. Box 2201

8021 Zurich / Switzerland

T +41 44 215 5252

T +41 44 215 5249

F +41 44 215 5200

philippe.borens@swlegal.ch

Education

| | |
|------|---|
| 1999 | Dr. iur., University of Basel |
| 1997 | Bar Admission in Switzerland |
| 1995 | LL.M. in European Economic Law, College of Europe, Bruges |
| 1993 | lic. iur., University of Basel |

Additional Professional Activities

- Lecturer at the University of Zurich (LL.M. programme)
- Authorized representative at SIX Swiss Exchange
- Publications on Swiss securities regulation and capital markets