

Practice Group

Private Wealth



Schellenberg
Wittmer

Practice Group

Our Private Wealth Group covers the full range of contentious and non-contentious private wealth legal issues. We are highly skilled in advising individuals and families in their planning and structuring of private wealth and business assets, wealth preservation, continuity of family businesses and smooth succession. We advise and represent individuals, families and closely-held family businesses, banks, family offices and trust companies in estate and inheritance planning, and in disputes and litigation. We work in close collaboration with our firm's tax, banking, corporate and real estate practice groups.

Expertise

We have extensive experience in:

- Estate planning and structuring of private wealth and business assets
- Administration of trust and estates
- Governance structures (including family constitutions) for the efficient transfer of wealth and control of family businesses
- Inheritance disputes: complex national and international trust and estates litigation matters
- Philanthropy: establishment, governance and management of charitable organisations and all issues related to philanthropic giving
- Family office establishment and governance and related regulatory advice
- Immigration: residency planning and relocation, pre-immigration restructuring, tax ruling negotiations and marital property and estate planning
- Art-related legal advice and support to art institutions, collectors, artists, galleries, art dealers, auction houses and insurers on the entire range of art-related legal matters, including acquisition and sale, structuring of art collections and litigation
- Legal advice on acquisition, sale and financing of unique assets such as real estate, yachts and private jets

Recognitions

The group and leading practitioners are highly ranked and recognised among leading law firms in global directories and publications:

- Chambers Global in International Private Clients and HNW guide
- Legal 500 in Private Clients
- WWL Switzerland and across WWL Private Clients international guide
- WWL Switzerland Firm of the Year Private Clients
- Four-time winner at the Wealth-briefing Awards
- Private Client Global Elite
- Citywealth Leaders List
- Commended in the Financial



“
**Consistently
recognised as a
leading name
for private client
work.**
”

Chambers HNW

Contacts



David Wallace Wilson
Partner Geneva
Co-Head of Practice Group



Andrea Dorjee-Good
Partner Zurich
Co-Head of Practice Group



Christian Girod
Partner Geneva



Alexander Jolles
Partner Zurich



Bernard Vischer, LL.M.
Partner Geneva



Grégoire Wuest, LL.M.
Partner Geneva



**Dr. Christine Beusch-
Liggenstorfer**
Of Counsel Zurich



**Prof. Dr. Peter Georg Picht,
LL.M.**
Of Counsel Zurich



Prof. Dr. Luc Thévenoz
Of Counsel Geneva



Dr. Daniela Dardel
Counsel Zurich



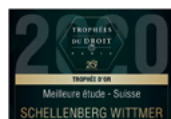
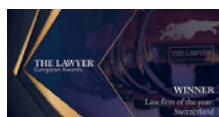
Caroline M. López Nagai
Counsel Geneva

“
**Quality of advice
is excellent and
service pragmatic.**
”

Chambers HNW

>150 lawyers
15 languages
30 nationalities
18 practice areas
15 sectors and industries
1,978 years of experience
Collaboration with
300 law firms worldwide
in more than
50 jurisdictions

Schellenberg Wittmer Ltd is your leading Swiss business law firm with more than 150 lawyers in Zurich and Geneva, and an office in Singapore. We take care of all your legal needs – transactions, advisory, disputes.



Schellenberg Wittmer Ltd
Attorneys at Law

Zurich
Löwenstrasse 19
P.O. Box 2201
8021 Zurich / Switzerland
T +41 44 215 5252
www.swlegal.ch

Geneva
15bis, rue des Alpes
P.O. Box 2088
1211 Geneva 1 / Switzerland
T +41 22 707 8000
www.swlegal.ch

Singapore
Schellenberg Wittmer Pte Ltd
6 Battery Road, #37-02
Singapore 049909
T +65 6580 2240
www.swlegal.sg